

# CHANGE OF REGISTERED GUARDIAN: REQUEST FORM



Fill this form, attach documents and submit to us. All details and documents in the form are mandatory.  
I request LIC Mutual Fund to change the registered Guardian under the above-mentioned Folio no, with details of the new Guardian

## 01. INVESTOR DETAILS (Mandatory)

Folio No.

Minor's Name: FIRST MIDDLE LAST

Existing Registered Guardian's Name: FIRST MIDDLE LAST

## 02. DETAILS OF THE NEW GUARDIAN

New Guardian's Name: FIRST MIDDLE LAST

Relationship with Unit Holder: (Please ✓ one)  Father  Mother  Court Appointed Legal Guardian

PAN of New Guardian

Reason for Change Guardian: (Please ✓ one)  Demise of Existing Guardian  By Mutual Consent  Court Order

Mandatory Documents as per Reason:	Demise of Existing Guardian	By Mutual Consent	Court Order
	Duly notarized Copy of Death Certificate Relationship Proof of the New Guardian with Minor (Notarized copy of Birth Certificate / Passport of Minor) PAN & KYC of New Guardian	Consent (as mention in point No. 5 from existing registered guardian Relationship Proof of the New Guardian with Minor (Notarized copy of Birth Certificate / Passport of minor)	Duly notarized Copy of Court order for appointing new guardian or Adoption Deed PAN & KYC of New Guardian

## 03. CONTACT DETAILS & NEW ADDRESS

Email Id: (in capital)

Communication Address: New address to be updated from KYC letter attached. Or provide below if KYC is still in progress.

City: State: Pin

## 04. NEW BANK ACCOUNT OF MINOR WHERE THE NEW GUARDIAN'S NAME IS INCLUDED

Any one of:  Cancelled Cheque with name & account number pre-printed  Bank statement with latest entries not before 3 months  Certified Copy of Passbook with latest entries not before 3 months  Bankers Attestation or Letter (for specimen signature of New Guardian with Bank Manager's Name, Designation, Employee ID & Date)

Bank Name:

Branch & City: Account No.

A/c Type (Please ✓)  Savings  Current  NRE  NRO  FCNR  Others

MICR Code  IFSC Code

Banker's Attestation / Letter:

In case Minor's existing bank account is appended with New Guardian

## 05. EXISTING GUARDIAN: CONSENT / NO OBJECTION (NOC)

I, being the existing registered guardian of minor in the folio number/s, details as mentioned above, hereby give my consent and have NO Objection and will not hold the LIC MF/AMC/RTA towards any liability by registering a new guardian for the minor's folio as mentioned above.

SIGN HERE  
Existing Guardian

## 06. SIGNATURE OF THE NEW GUARDIAN

I hereby give my consent and will not hold the LICMF/AMC/RTA towards any liability by registering myself as the new guardian for the minor's folio as mentioned above.

SIGN HERE  
New Guardian's

(TO BE FILLED IN BY THE INVESTOR)



<p>Change of Registered Guardian Request Form Received From</p> <p>..... Folio No: .....</p> <p>For any query write or call to us email: <a href="mailto:service_licmf@karvy.com">service_licmf@karvy.com</a> Call: 1800 258 5678</p>	<p>ISC Signature, Stamp &amp; Date</p> <div style="border: 1px solid black; height: 50px;"></div>
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